

2013 DRAFTING REQUEST

Assembly Amendment (AA-AB40)

Received:	5/29/2013	Received By:	mkunkel
Wanted:	As time permits	Same as LRB:	
For:	Legislative Fiscal Bureau 6-5996	By/Representing:	Pope
May Contact:		Drafter:	mkunkel
Subject:	Higher Education - UW System	Addl. Drafters:	
		Extra Copies:	PG

Submit via email: **YES**
 Requester's email: **Legislative Fiscal Bureau**
 Carbon copy (CC) to:

Pre Topic:

LFB:.....Pope -

Topic:

University of Wisconsin omnibus motion: report on fees

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mkunkel						
	5/29/2013						
/P1		scalvin	jmurphy		lparisi		
		5/29/2013	5/29/2013		5/29/2013		

FE Sent For:

<END>

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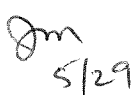
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/?	mkunkel	101 sac 05/29/2013					

FE Sent For:

<END>

Kunkel, Mark

From: Pope, Emily
Sent: Wednesday, May 29, 2013 3:07 PM
To: Kunkel, Mark
Subject: RE: Omnibus

I think we're probably both right. The definition of "institution" includes "the University of Wisconsin colleges" which are the 13 two-year UW Colleges campuses. So while the UW Colleges as a group are an institution, the individual UW Colleges campuses definitely fall under the definition of "college campus." Although each of the UW Colleges campuses charges the same tuition, each campus charges a different segregated fee amount so it stands to reason that they may charge different fees for other things as well. It probably makes sense then to specify that each institution and each college campus should report this information.

Thanks!
Emily

Emily Eleanor Pope, Fiscal Analyst
Wisconsin Legislative Fiscal Bureau
One East Main St., Suite 301

Telephone: (608) 266-3847
Fax: (608) 267-6873
Email: Emily.Pope@legis.state.wi.us

From: Kunkel, Mark
Sent: Wednesday, May 29, 2013 3:00 PM
To: Pope, Emily
Subject: RE: Omnibus

Okay.

FYI: Regarding "institution," I had always assumed it meant 4-year and "college campus" meant 2-year. I could be wrong, though!

From: Pope, Emily
Sent: Wednesday, May 29, 2013 2:55 PM
To: Kunkel, Mark
Subject: RE: Omnibus

Mark:

We want all fees, so tuition, segregated fees, and anything else charged to students. This should be drafted as broadly as possible. The intention is to have the Board report all charges to students.

Feel free to specify the two-year colleges if you think that is appropriate. By my reading, the definition of "institution" under ch. 36 does include the colleges: "Institution" means any university or an organizational equivalent designated by the board and the University of Wisconsin colleges.

Let me know if you have any additional questions.

Emily

Emily Eleanor Pope, Fiscal Analyst
Wisconsin Legislative Fiscal Bureau
One East Main St., Suite 301

Telephone: (608) 266-3847
Fax: (608) 267-6873
Email: Emily.Pope@legis.state.wi.us

From: Kunkel, Mark
Sent: Wednesday, May 29, 2013 2:41 PM
To: Pope, Emily
Subject: RE: Omnibus

Emily,

Item 14 requires an annual report listing "all fees" charge to students at each institution.

Do you mean all fees, or do you want to limit the reference to segregated fees? Also, do you want to include resident and nonresident tuition?

Also, I assume you want to cover fees at both 2-year and 4-year schools, right? I ask because "institution" is defined to refer to 4-year schools in ch. 36, but I don't think you intended that.

--Mark

From: Pope, Emily
Sent: Friday, May 24, 2013 10:30 AM
To: Kunkel, Mark
Subject: Omnibus

Mark:

Here's the omnibus. There was another motion that passed to increase the amount of the incentive grant program to \$11,125,000 (from \$10,000,000 under the omnibus). Let me know if you have any questions once you start drafting.

Emily << File: 434.pdf >>

Emily Eleanor Pope, Fiscal Analyst
Wisconsin Legislative Fiscal Bureau
One East Main St., Suite 301

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Email: Emily.Pope@legis.state.wi.us

Representative Nygren
Senator Darling
Senator Harsdorf
Representative Strachota

UNIVERSITY OF WISCONSIN SYSTEM
HIGHER EDUCATIONAL AIDS BOARD

Omnibus Motion
[LFB Papers #365 to 367, #675 to 683]

Motion:

Move to make the following modifications to the bill related to the University of Wisconsin System:

P6
1. *PR Appropriation Balances:* Direct the UW System to develop an appropriate methodology to calculate the tuition and extension fees appropriation balances and other relevant appropriation balances. Require the UW System to submit this proposed methodology to the Joint Audit Committee by September 1, 2013, for its review and approval. In addition, require the UW System to submit proposed appropriation balance limits for the UW System as a whole, and for individual UW institutions and related reporting requirements, by January 1, 2014, to the Joint Finance Committee for approval through a 14-day passive review process. Further, require the submission for JFC approval to also include UW System policies regarding: (1) the annual distribution of tuition revenues and state GPR funds to UW institutions; and (2) the expenditure of GPR funds and tuition revenues during the fiscal year.

In addition, adopt Alternative #B1 of Paper #675, which would specify that undergraduate, resident tuition in 2013-14 and 2014-15 cannot exceed the amount charged at each institution in 2012-13. Specify that only differential tuitions approved prior to June 1, 2011, would be exempt from this limit. In addition, specify that the allocable portion of segregated fees charged at each UW institution in 2013-14 and 2014-15 cannot exceed the amount charged in 2012-13.

RAC
2. *GPR Funding Increase and Compensation Plans:* Adopt Alternative #4 of Paper #676 which would transfer the GPR funding provided for compensation increases for UW employees to the compensation reserve and delete the related statutory language. In addition, delay the effective date of provisions adopted under 2011 Act 32 related to the creation of personnel systems for UW employees that would be separate from the state personnel system until July 1, 2015. Specify that the personnel systems would have to be approved by the Joint Committee on Employment Relations before they could take effect. [-\$32,388,500 GPR and \$32,388,500 GPR compensation reserves in 2013-14 and -\$57,056,000 GPR and \$57,056,000 GPR compensation reserves in 2014-15]

no
3. *Base Budget Reduction:* Reduce the UW System's GPR general program operations appropriation by \$32,844,300 annually.

MDR
00353
8. *Plan for Funding Initiatives with PR Appropriation Balances:* Require the Board of Regents to submit a plan to the Joint Committee on Finance identifying the sources of the PR funds that would be used to fund the incentive grant program, Carbone cancer center translational imaging research at the Carbone cancer center, the medical school programs, and the flexible option as described in items #4-7 of this motion. Specify that the plan should be submitted within 90 days of the effective date of the bill and would be approved by the Joint Committee on Finance through a 14-day passive review process.

PG
9. *Core General Education Courses Transfer Agreement:* Adopt Alternatives #1 and #4 of Paper #681 which would delete the phrase "without loss of credit toward graduation or toward completion of a specific course of study" and replace it with "and would satisfy general education requirements at the receiving institution."

PG
10. *Eligibility of Veterans for Tuition and Fee Remissions:* Adopt Alternatives #1 and #2 of Paper #682 which would specify that a veteran must have been a resident for five consecutive years immediately preceding enrollment to be eligible for tuition and fee remissions and delay the effective date of the requirement that a veteran maintain a cumulative grade point average of at least 2.0 to remain eligible for tuition and fee remissions until the first semester beginning after January 1, 2014.

PG
11. *Eligibility of Children and Spouses of Certain Veterans for Tuition and Fee Remissions:* Adopt Alternatives #1 and #2 of Paper #683 which would restore the current law requirement that the veteran must have been a Wisconsin resident at the time of entry into service for children and spouse benefits to be received and delay the effective date of the requirement that a student maintain a cumulative grade point average of at least 2.0 to remain eligible for tuition and fee remissions until the first semester beginning after January 1, 2014.

GMM
7.
12. *Transfer Funds from the UW PR Appropriation Balances to WHEG-UW Program Under HEAB:* Create a new PR appropriation under HEAB for the WHEG-UW program and transfer \$58,345,400 in 2013-14 from the UW System's PR appropriation balances to the new appropriation. Delete the \$58,345,400 GPR in 2013-14 that would be provided under the bill for the WHEG-UW program. Repeal the PR appropriation that would be created for the WHEG-UW program on June 30, 2015.

PG
13. *Mandatory Refundable Fees:* Specify that the Board of Regents may provide students with the opportunity to pay an additional fee to support inter-institutional student government organizations but may not require students to pay such fees whether or not they are refundable.

57
MDR
14. *Report on Fees:* Require the Board of Regents to provide a list of all fees charged to students at each institution and the amounts by which these fees have increased in each of the last five years to the Joint Finance Committee and the Joint Audit Committee annually by October 15.

ADR
0170
0052
15. *WiscNet:* Delete the AB 40 provision and instead permit the Board of Regents, each UW institution, each UW Colleges campus, and the UW-Extension to serve as a member, shareholder, or partner in or with such third-party entities that satisfy one of the following conditions: (1) the primary purpose is to advance the academic research of higher education



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBb0257/P1

MDK:|.....

SAC

RMP

LFB:.....Pope – University of Wisconsin omnibus motion: report on fees

FOR 2013-2015 BUDGET — NOT READY FOR INTRODUCTION
ASSEMBLY AMENDMENT ,
TO ASSEMBLY BILL 40

- 1 At the locations indicated, amend the bill as follows:
- 2 **1.** Page 429, line 23: after that line insert:
- 3 **"SECTION 609m.** 36.65 (4) of the statutes is created to read:
- 4 36.65 (4) FEES. Annually by October 15, the board shall submit a report to the
- 5 joint committee on finance and the joint legislative audit committee that lists all fees,
- 6 including academic fees, tuition, segregated fees, and any other fees, that are
- 7 charged to students at each institution and college campus and the amount by which
- 8 the fees have increased in each of the preceding 5 years."
- 9 (END)



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- 9 (END)